

## IES Medical: Reports

### Purpose

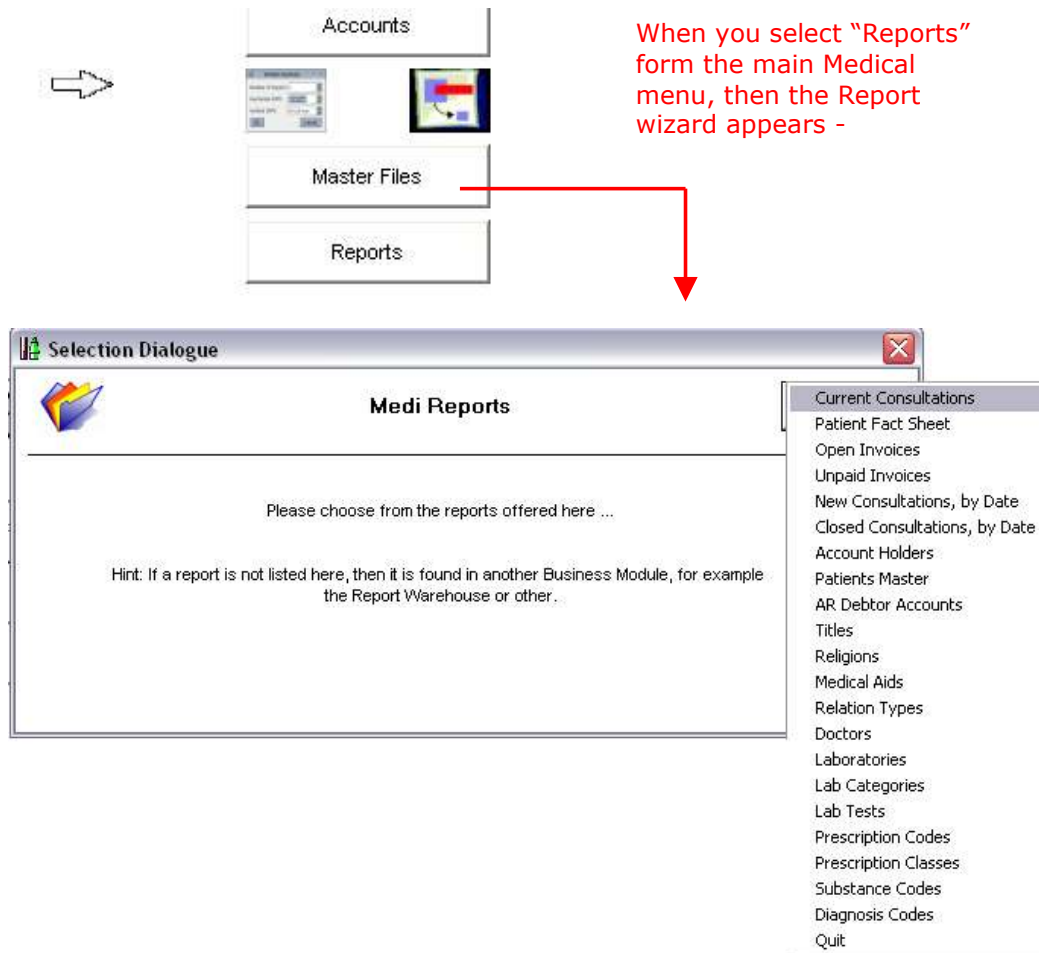
The purpose of this Document is to introduce the standard Reports that may be selected from the main Medical menu.



### Introduction

There are actually thousands of available reports in IES, and although the Financial Statements for the Practice will be produced in the Report Warehouse, and various other reports produced there and in other modules also, the focus of this document is to introduce the standard reports available from the main Medical menu.


### Selecting the Reports Menu



When you select "Reports" from the main Medical menu, then the Report wizard appears -

The diagram shows a main menu with 'Accounts', 'Master Files', and 'Reports'. A red arrow points from 'Reports' to a screenshot of the 'Selection Dialogue' window titled 'Medi Reports'. The window contains a list of report categories and a hint: 'Hint: If a report is not listed here, then it is found in another Business Module, for example the Report Warehouse or other.'

- Current Consultations
- Patient Fact Sheet
- Open Invoices
- Unpaid Invoices
- New Consultations, by Date
- Closed Consultations, by Date
- Account Holders
- Patients Master
- AR Debtor Accounts
- Titles
- Religions
- Medical Aids
- Relation Types
- Doctors
- Laboratories
- Lab Categories
- Lab Tests
- Prescription Codes
- Prescription Classes
- Substance Codes
- Diagnosis Codes
- Quit

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IES Medical: Reports

From the list shown above, we list the following report options.

Current Consultations – Active Consultations still being processed.

Patient Fact Sheet – Pertinent Data on a selected Patient.

Open Invoices – Invoices that are not finalised, i.e. still open for processing.

Unpaid Invoices – Still outstanding.

New Consultations, by date – Consultations opened in the selected date range.

Closed Consultations, by date – Consultations closed in the selected date range.

Account Holders – Master Listing.

Patients Master – Master Listing.

AR Debtor Accounts – Master Listing.

Titles – Master Listing.

Religions – Master Listing.

Medical Aids – Master Listing.

Relation Types – Master Listing.

Doctors – Master Listing.

Laboratories – Master Listing.

Lab Categories – Master Listing.

Lab Tests – Master Listing of defined Tests that can be requested.

Prescription Codes – Master Listing.

Prescription Classes – Master Listing.


Substance Codes – Master Listing, as defined for this Practice.

Diagnosis Codes – Master Listing, as defined for this Practice.

All report execution is driven by wizards that step the User through choices of output (e.g. file, printer, e-mail, etc.), records to be selected, and so on.

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